From: "Amir Elichai" <amir@reporty.com> [10.28.177.85]
To: "מאיר בראל" <barel@meirbarel.com>
CC: "Amit Barel" <amit@star-ventures.com>
"Ehud Barak" <ehbarak1@gmail.com>
"Sharon Argov" <sharon@star-ventures.com>
Date: 4/17/2016 2:00:50 PM UTC
Subject: Re: Reporty Homeland Security <> Dr. Meir Barel - Bridge loan agreement

Confirmed.

Would you like me to come with the CTO ?

On Sun, Apr 17, 2016 at 1:14 PM, Meir Barel <barel@meirbarel.com> wrote:

> Amir,
>
> Let's have a lunch meeting on Tuesday, in Cantina at 13:30 ?
>
> Brgds, Meir.
>
> **From:** Amir Elichai [mailto:amir@reporty.com]
> **Sent:** Sunday, April 17, 2016 08:41
> **To:** Meir Barel Private
> **Cc:** Amit Barel; ehbarak1@gmail.com
> **Subject:** Re: Reporty Homeland Security <> Dr. Meir Barel - Bridge loan agreement
>
> Hi,
>
> I will check today if he is in israel this week.
>
> Please see attached the Cap table.

As for the meeting - what dates works for you ?

A.E

On Sat, Apr 16, 2016 at 7:17 PM, Meir Barel Private <barel@meirbarel.com> wrote:

Yes, I will be very interested to meet Erik. Please, see if you can organize it. M.

Dr. Meir Barel

Star Ventures

Tel. +972 544 20 27 11

Sent from my iPhone

On Apr 16, 2016, at 19:15, Amir Elichai <amir@reporty.com> wrote:

> I think, the CTO its enough, and if needed we can arrange a meeting with Erik who will Join us as a VP sales (He is also going to invest - Sold his company for $xxxM Dollars.
>
> No new money arrived - hopefully next week we will start to receive the signatures.
>
> Erik Banoun 1-1.5M (Dollar)
>
> Jan Frydman 1M
>
> Avg investor group - 1M
>
> David ben rimon - 0.5
>
> And few others.
>
> No one deliver the money so far - due date May 1st.
>
> I will send the Cap table later today.

Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796

E: amir@reporty.com

W: www.reporty.com

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On 16 Apr 2016, at 19:06, Meir Barel Private <barel@meirbarel.com> wrote:

> Yes. Who else from you senior people you recommend that we meet ?
>
> E.g. I could see you have left as of the end of March ?
>
> Did any of the new money already arrived ? Please, advise who are the investors in this round and how much each committed.
>
> Yes, please, send me the cape table.

Thanks, Meir.

Dr. Meir Barel

Star Ventures

Tel. +972 544 20 27 11

Sent from my iPhone

On Apr 16, 2016, at 18:09, Amir Elichai <amir@reporty.com> wrote:

> Dear Meir,
>
> The Cash Flow plan is in the P&L including the investments. If you need a cap table let me know.
>
> As for the management - who would you like to meet ? CTO ?
>
> *Regards,*
>
> **Amir Elichai -** Founder & CEO at Reporty Homeland Security Ltd
>
> **T:** +972546783796
>
> **E:** amir@reporty.com
>
> **W:** www.reporty.com
>
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On 16 Apr 2016, at 13:45, Meir Barel <barel@meirbarel.com> wrote:

> Amir,
>
> Thanks for the information you sent us.
>
> Please, send us further, the CF plan. While its very similar to your P&L it shows also the seed and current investment.
>
> We would like to meet you guys again, this time I would like to meet the management of the company and hear their view on the business.
>
> Thanks, Meir.
>
> **From:** Amir Elichai [mailto:amir@reporty.com]
> **Sent:** Thursday, April 14, 2016 09:08
> **To:** מאיר בראל
> **Cc:** amit@star-ventures.com

Subject: Reporty Homeland Security <> Dr. Meir Barel - Bridge loan agreement

Dear Dr. Barel,

Following to a meeting.

We are happy to invite you to join Reporty Homeland Security investment round.

According to the company's board of directors we will raise funds in a **Convertible Bridge Financing.**

We are raising a total of **$4M,** but we may increase the round to more than $4M according to the board decision**.** The target closing date is **May 1st.**

Note: There are several investors that will join to this Round and all of the investors will sign and execute the **same form** of financing agreement. Please fill the amount that you're willing to invest and send it signed to us.

Please also see attached:

1. Convertible Bridge Financing Agreement

2. Company's P&L;

3. Executive Brief

4. Investors Deck

Looking forward to have you with us on board.

Here for any question.

--

Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796

E: amir@reporty.com

W: www.reporty.com

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Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796

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W: www.reporty.com

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Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

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